

February 27, 2020

Subject: Notification of the Resolution of the Bondholders' Meeting No. 1/2020 (TLUXE205A)

To: The President
The Stock Exchange of Thailand

As PP Prime Public Company Limited (Formerly known as Thai Luxe Enterprise Public Company Limited) (the "Company") held the bondholders' meeting (TLUXE205A) no. 1/2020 on the 27 February 2020 at 10.00 hrs. at the Galleria Room, Floor 5, S31 Sukhumvit Hotel, with Siam Commercial Bank (SCB) as the bondholder's representative. The Company acted as the Chairman of the meeting to consider and approve the amendment of terms and conditions of bond issuers and bondholders. The meeting has resolved as follows:-

1. Resolved to approve the amendment of the terms and conditions of the bond issuers and bondholders and to extend the maturity date of the bond No. 1 (TLUXE205A) from the original date of 8 May 2020 to 8 May 2021.

2. Resolve to approve the amendment of terms and conditions of the bond issuers and bondholders by redeeming the shares of Star Universal Network Public Company Limited ("STAR") that the Company owns and as the guarantee for bond (TLUXE205A). The Company will sell those via the Stock Exchange of Thailand and pay for debt to bondholders of Baht 60 million.

3. Resolve to approve the amendment of terms and conditions of bond issuers and bondholders with the exception to maintain the debt to equity ratio (D/E Ratio) from the originally specified at the D/E Ratio of 3 : 1 to no longer fixed the condition of D/E Ratio.

Please be informed accordingly.

Yours sincerely,

(Mr. Waroon Atthakorn)

Chief Executive Officer

PP Prime Public Company Limited



บริษัท พีพี ไพร์ม จำกัด (มหาชน)

สำนักงานใหญ่ : 69/5 ม.5 ต.พระราม2 (ทว.71) อ.เมือง จ.สมุทรสาคร 75000
สำนักงานกรุงเทพฯ : 486 โครงการพัฒนาอาคาร E1 ชั้น 3 ถนนสุขุมวิท เขตคลองเตว กรุงเทพฯ 10250
สำนักงานพระนครศรีอยุธยา : 62-62/1 ม.2 ต.พรหมบุรี อ.เมือง จ.พระนครศรีอยุธยา 76140
สำนักงานสงขลา : 98 หมู่ 13 ต.พรหมบุรี อ.เมือง จ.สงขลา 90220
E-mail : info@ppprime.co.th, bkk@ppprime.co.th, www.ppprime.co.th

PP PRIME PUBLIC COMPANY LIMITED

Ins./TEL : (034) 771 444 Insrns/FAX : (034) 771 025
Ins./TEL : (02) 2029 1480-1 Insrns/FAX : (02) 2029 1482
Ins./TEL : (032) 899 881-4 Insrns/FAX : (032) 899 885
Ins./TEL : (074) 890 765-8 Insrns/FAX : (074) 890 769