PPPM/2564-023

11 June 2021

Subject Publication of the notice of rights to subscribe for newly issued ordinary shares on PP Prime Public Company Limited's website

To The President
The Stock Exchange of Thailand (SET)

According to the Extraordinary General Meeting of Shareholders No. 1/2021 of PP Prime Public Company Limited ("the Company") on June 4, 2021 has resolved to approve the issuance and offering of newly issued ordinary shares in the amount of not over 1,376,132,952 shares with a par value of 1 baht per share to the existing shareholders in proportion to their shareholding (Rights Offering) (oversubscription) in the ratio of 1 existing share to 2 newly issued ordinary shares. (Fractions of shares to be disregarded) at the offering price of 0.10 baht per share, representing the value of the issuance of the number of newly issued ordinary shares 137,613,295.20 baht and the subscription date for the newly issued ordinary shares is set during 21-25 June 2021 (5 business days in total).

The company would like to inform you that The Company has published a letter notifying the rights to subscribe for newly issued ordinary shares issued and offered to the existing shareholders in proportion to their share (Rights Offering) (oversubscription) together with relevant supporting documents on the Company's website. www.ppprime.co.th From June 11, 2021 to provide shareholders with sufficient time to consider making decisions regarding the exercise of their rights to subscribe for the newly issued ordinary shares of the Company this time. and the Company will send a letter notifying the rights to subscribe for the newly issued ordinary shares to the shareholders of the Company who are entitled to receive the allocation of the newly issued ordinary shares.

Please be informed accordingly

Your sincerely,

PP Prime Public Company Limited (The Issuer)

(M.L. Phanpiengduen Sungkahapong)

Chief Executive Officer

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