

Headline: Report on the results of the Exercise of convertible debentures (F53-5)

Security Symbol: PPPM

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company PP PRIME PUBLIC COMPANY LIMITED
Date 02-Aug-2023

Report on the results of the Exercise of convertible securities as follow

Name of Convertible debentures	Number of converted convertible debentures (shares)	Number of non converted convertible debentures (shares)	Ratio (Convertible debentures : shares)	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
PP Prime Public Company Limited's longterm 1.0% convertible debentures No. 9/2023 due 2026	2,000	7,000	1.00 : 12500.00	0.08	27-Jul-2023	25,000,000	760,303,885

Summary

Total exercised shares / converted shares (common shares) 25,000,000

Remark

Name of the Debenture holders who exercise the rights: ADVANCE OPPORTUNITIES FUND

Conversion ratio: The number of convertible debentures divided by the number of common shares.

Conversion price: Baht 0.080 per share. The weighted average price of the Company's shares trading on the Stock Exchange of Thailand for not less than 7 consecutive business days but not exceeding 15 consecutive business days prior to the date that the Debenture holders exercised their conversion rights during July 18 - 26, 2023 is Baht 0.089 per share. The conversion price is not less than 90 percent of the said weighted average price. Therefore, it does not meet the criteria to prohibit the sale of shares within 1 year from the date of receiving the convertible securities (Silent Period).

In this regard, the Company offered for sale and issued convertible debentures No. 9/2023 on April 26, 2023 in the amount of 10 million baht (10,000 units). The convertible debenture holders exercised the convertible debentures on July 27, 2023, amounting to 2 million baht (2,000 units)

by ADVANCE OPPORTUNITIES FUND exercised 2 million baht (2,000 units).

Consequently, there are convertible debentures of 2 million baht (2,000 units).

and ADVANCE OPPORTUNITIES FUND 1 not exercised of convertible debentures.

Consequently, there are convertible debentures of 5 million baht (5,000 units).

Signature _____
(Mrs.Supattra Nakmontanakum)
Authorized Director
Authorized to sign on behalf of the company

Signature _____
(M.L.Phanpiengduen Sungkahapong)
Authorized Director
Authorized to sign on behalf of the company

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