



PPPM/2566-051

July 27, 2023

Subject: Report of the utilization of capital increased

To: The President
The Stock Exchange of Thailand (SET)

According to PP Prime Public Company Limited (the "Company") has issued and offered new ordinary shares to the existing shareholders in proportion to their shareholding without allocating to shareholders that will make the company have duties under foreign law (PPO) and has issued and offered new ordinary shares to the existing shareholders in proportion to their shareholding (Right Offering) and has offered convertible debenture to specific investors, namely Advance Opportunities Fund ("AO Fund") and Advance Opportunities Fund 1 ("AO Fund 1"), who are not connected persons of the Company. The company would like to summarize the report on the use of money received from the capital increase as follows:

1. Report on the utilization of the capital increase received from the sale of newly issued ordinary shares to the existing shareholders in proportion to their shareholding. Without allocating to shareholders that will make the company have duties under foreign law (PPO) between June 13-17, 2022, amounting to 8,517,598,284 shares at the offering price of 0.10 baht per share. The number of people who exercise their rights to subscribe for ordinary shares 7,424,674,374 shares, valued at 742,467,437.40 baht. After deducting the capital increase registration fee and other expenses, the company received a net amount of 740,836,274.06 baht, details as follows

Unit : Baht

Net amount from capital increase PPO	740,836,274.06
Amount spent during Jun 21, 2022 - Jun 30, 2022	
1. Working capital	(51,740,161.73)
2. To use to repay the company's loan debt	-
Balance as of Jun 30, 2022	689,096,112.33



บริษัท พีพี ไพร์ม จำกัด (มหาชน)

PP PRIME PUBLIC COMPANY LIMITED

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Amount spent during July 1, 2022 - Dec 31, 2022	
1. Working capital	(125,956,825.31)
2. To use to repay the company's loan debt	(528,472,727.02)
Balance as of Dec 31, 2022	34,666,560.00
Amount spent during Jan 1, 2023 - June 30, 2023	
1. Working capital	-
2. To use to repay the company's loan debt	(34,666,560.00)
Balance as of June 30, 2023	0

2. Report on the use of capital increase received from the sale of convertible debenture between Jan 1, 2023 - June 30, 2023 to specific investors, namely Advance Opportunities Fund (“AO Fund”) and Advance Opportunities Fund 1 (“AO Fund 1”), amounting to 110,000 shares at a price of 1,000 baht per share. The company received money from the sale of convertible debentures amounting to 110,000,000 baht, after deducting the registration fee for the capital increase and other expenses. The company received net amount 99,346,000 baht, details as follows

Unit : Baht

Net amount from the sale of convertible debenture	99,346,000.00
Amount spent during Jan 1, 2023 - June 30, 2023	
1. Working capital	(88,611,287.47)
2. To use to repay the company's loan debt	(603,484.76)
Balance as of June 30, 2023	10,131,227.77

3. Report on the use of capital increase received from the exercise of warrants to purchase newly issued ordinary shares of PP Prime Public Company Limited No.5 (PPPM-W5), the last exercise between June 15 - 29, 2023 in the amount of 367,012,446 shares at a price of 0.10 baht per share. The company received money from the exercise of warrants (PPPM-W5) amounting to 36,701,244.60 baht, after deducting the registration fee for the capital increase and other expenses. The company received net amount 36,450,844.60 baht, details as follows



Unit : Baht

Net amount from the exercise of warrants to purchase newly issued ordinary shares of PP Prime Public Company Limited No.5 (PPPM-W5)	36,450,844.60
Amount spent during June 15, 2023 - June 30, 2023	
1. Working capital	-
Balance as of June 30, 2023	36,450,844.60

Please be informed accordingly.

Yours sincerely,

(Mrs. Supattra Nakmontanakum)

Chief Executive Officer

PP Prime Public Company Limited

Corporate Secretary Office

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