

Headline: Report on the results of the Exercise of convertible debentures (F53-5) (Revised)

Security Symbol: PPPM

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company PP PRIME PUBLIC COMPANY LIMITED
Date 14-Mar-2024

Report on the results of the Exercise of convertible securities as follow

Name of Convertible debentures	Number of converted convertible debentures (shares)	Number of non converted convertible debentures (shares)	Ratio (Convertible debentures : shares)	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
PP Prime Public Company Limited's longterm 1.0% convertible debentures No. 1/2024 due 2026	10,000	0	1.00 : 22222.2221	0.045	13-Mar-2024	222,222,011	555,555,767

Summary

Total exercised shares / converted shares (common shares) 222,222,011

Remark (Update)

Name of the Debenture holders who exercise the rights: ADVANCE OPPORTUNITIES FUND and ADVANCE OPPORTUNITIES FUND 1

Conversion ratio: The number of convertible debentures divided by the number of common shares.

Conversion price: Baht 0.045 per share. The weighted average price of the Company's shares trading on the Stock Exchange of Thailand for not less than 7 consecutive business days but not exceeding 15 consecutive business days prior to the date that the Debenture holders exercised their conversion rights during March 4 - 12, 2024 is Baht 0.050 per share. The conversion price is not less than 90 percent of the said weighted average price. Therefore, it does not meet the criteria to prohibit the sale of shares within 1 year from the date of receiving the convertible securities (Silent Period).

In this regard, the Company offered for sale and issued convertible debentures No. 1/2024 on March 4, 2024 in the amount of 20 million baht (20,000 units). The convertible debenture holders exercised the convertible debentures on March 13, 2023, amounting to 9,999,990.50 baht (9,999.9905 units) by ADVANCE OPPORTUNITIES FUND has exercised 5,000,000 baht (5,000 units) and ADVANCE OPPORTUNITIES FUND 1 has exercised 4,999,990.50 baht (4,999.9905 units). Consequently, there are convertible debentures of 9.5 baht (0.0095 units).

Signature _____
(Mrs.Supattra Nakmontanakum)
Authorized Director
Authorized to sign on behalf of the company

Signature _____
(M.L.Phanpiengduen Sungkahapong)
Authorized Director
Authorized to sign on behalf of the company

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