



(Translation)

Minutes of the Extraordinary General Meeting of Shareholders No. 1/2021

PP Prime Public Company Limited

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**Date, Time and Venue** PP Prime Public Company Limited (“The Company”) held the Extraordinary General Meeting of Shareholders No. 1/2021 on Friday 4 June 2021 at 10.30 hrs, In only one form of electronic media by broadcasting live from The Company’s meeting room, No.486, E1 building 3 Floor, People Park, On nut Road, On nut, Suanluang, Bangkok 10250

**Directors Present**

- |                                      |   |
|--------------------------------------|---|
| 1. Mrs. Namkang Pungthong            | Chairman  |
| 2. Mr. Theerawit Thanakijstorn       | Independent Director /Chairman of the Audit Committee and Nomination and Remuneration Committee Member  |
| 3. Pol. Lt. Col. Thienrat Vichiensan | Independent Director / Audit Committee / Chairman of Nomination and Remuneration Committee  |
| 4. Lt.Gen. Krisana Waropas           | Independent Director / Audit Committee  |
| 5. M.L.Phanpiengduen Sungahapong     | Director / Chief Executive Officer / Chairman of Executive Committee / Foreign Investment Committee Member /<br>Authorized Director<br>Committee Member / Authorized Director |
| 6. Mr. Theera Kitjarurat             | Director / Executive Committee Member / Foreign Investment Committee Member / Authorized Director   |

**Directors members who were not at the meeting**

- |                                    |   |
|------------------------------------|---|
| 1. Mr. Denchai Aukkaradejdechachai | Director / Executive Committee Member / Nomination and Remuneration Committee Member / Foreign Investment |
|------------------------------------|---|

A total of 6 directors attended the meeting out of a total of 7 people, representing 85.71%.

**Executive Presents**

- |                             |                       |
|-----------------------------|-----------------------|
| 1. Mr. Praween Deekajonedej | Chief Finance Officer |
|-----------------------------|-----------------------|



Legal Advisors Present

1. Ms. Kamolchanok Leeraraththanakul                      Insight Legal Co., Ltd.

Coordinator and Subscription Agent attending the meeting

1. Ms. Pinmanee Mecmanthana                                      Ktbst Securities Public Co., Ltd.
2. Mr. Takul Hengsakul    Ktbst Securities Public Co., Ltd.
3. Ms. Benjaporn Narasontornkul                                      Ktbst Securities Public Co., Ltd.

Preliminary Proceedings:

Mrs. Namkang Pungthong, Chairman of the Board of Directors, acted as the Chairman of the Meeting asking Ms. Siriporn Topitak to assist the Chairman conduct of the Meeting.

Ms. Siriporn Topitak, as the meeting moderator welcomed shareholders who attended the Meeting, and informed the meeting that there were 3 shareholders attended in person, holding the total shares in the number of 31,025,025 and 28 shareholders attended in proxy, holding the total shares in the number of 308,633,389 shares. Therefore there were 31 shareholders in total attended the meeting both in person and in proxy, holding the total shares in the number of 339,658,414 shares equivalent to 49.3642% of the Company's total issued shares, a quorum was therefore formed as indicated in the Company's Article of Association.

The meeting moderator then explained the voting methods to the Meeting which can be summarized as follows:

1. Voting Cast

1.1 Shareholders will have votes equal to the total number of shares they hold. One share is equal to one vote.

1.2 Voting for each agenda item, the Chairman will inquire at the meeting whether any shareholders disagree or abstain by asking the shareholders to press the button "vote".

- If there are shareholders pressing the "Vote" button, disagree or abstain, the system will record the votes of the shareholders who are entitled to vote. Disagree or Abstain, and for the shareholder who does not press the button "Vote", the company will consider that shareholder has approved as proposed by the Chairman.

- If no shareholder presses the "Vote" button at all, the company will consider the meeting unanimously approved as approved. The Chairman proposed unless the shareholders previously voted against or abstained in the proxy form. In which case The company has already recorded such votes.

- In the event that a shareholder has authorized another person to attend the meeting on his behalf And the voting for each agenda has been specified already The system will count the votes according to the shareholder's proxy in all respects.



1.3 Registered shareholders or proxies but haven't voted yet and unable to complete the meeting The company asks you to vote for all remaining agendas.

1.4 In the event that a shareholder appoints a proxy to attend the meeting on his behalf and the proxy shall vote according to the wishes of the shareholders as specified in the proxy form. The company will record the voting in advance as specified in the aforementioned proxy. While proxies register to attend the meeting in order to facilitate the proxies in which the proxies do not have to vote again

## 2. Vote Counting

2.1 To count the vote in each agenda, the Company will count the votes disapprove and abstain to deduct from the total shares of shareholders who attended and voted in the meeting and/or have the right to vote (case by case basis) in each agenda

2.2 The Chairman would ask the officer to announce the voting result and the percentage in each agenda by classified the voting approve, disapprove, and abstain. Shareholders who submitted the ballots disapprove or abstain after the officer had announced the voting result; the Company would then not count such votes.

## 3. Opinion Expression and Queries

3.1 Shareholders or proxy holders who would express their opinions or asked questions in each agenda, please raise up their hands. Once getting permission from the Chairman, the officer will bring you the microphone. Prior to ask questions, please mention your name, surname and indicate that you were shareholder or proxy holder following with query or opinion expression. This was to ensure the minutes was being correctly and completely recorded

3.2 To ensure the effective meeting, please express your opinion or queries to the direct point. Do not ask repetitive questions

3.3 In case that shareholders would like to express their opinion and ask question that was not in the scope of the considered agenda, the Company would like you to propose such issues in the last agenda of the meeting

The Company would publish the minutes of the meeting together with the votes in each agenda on the Company's website or with 14 days from the meeting date (or within 18 June 2021)

The Chairman then proposed the Meeting to consider the following agenda:

### Agenda 1 To acknowledge the minutes of the 2021 Annual General Meeting of Shareholders

The MC explained to the meeting that the Company had prepared the minutes of the 2021 Annual General Meeting of Shareholders held on April 30, 2021. The minutes of the meeting had been prepared within 14 days from the date of the Annual General Meeting of Shareholders. Submit a copy of the minutes of the meeting to the Stock Exchange



of Thailand and Department of Business Development Ministry of Commerce as required by law and disseminating information on the company's website [www.ppprime.co.th](http://www.ppprime.co.th) and has sent the minutes of the meeting together with this invitation letter.

The Board of Directors Meeting No. 6/2021, dated 6 May 2021, was of the opinion that the minutes of the 2021 Annual General Meeting of Shareholders held on April 30, 2021 were correctly recorded in accordance with the resolution of the meeting. Therefore, it is appropriate to propose to the shareholders' meeting to certify the minutes of the meeting.

The MC then asked the meeting if any shareholders had any questions or opinions on this agenda.

There was no shareholder asking any question or expressing any opinion.

The MC therefore proposed to the meeting to consider and certify the minutes of the 2021 Annual General Meeting of Shareholders and inform the meeting that this agenda must be approved by a majority vote of the shareholders who attend the meeting and have the right to vote.

**Resolution:** The meeting considered and approved the minutes of the 2021 Annual General Meeting of Shareholders as proposed by a unanimous vote from the total number of votes of the shareholders who attended the meeting and were entitled to vote. The details are as follows.:

There are 31 shareholders attended the meeting, totaling 339,658,414 shares

Approved	339,658,414	Votes	Percentage of total votes	100.0000%
Disapproved	-	Votes	Percentage of total votes	0.0000%
Abstained	-	Votes	Percentage of total votes	-
Voided	-	Votes		

**Agenda 2** To consider and approve the increase of registered capital for Baht 1,669,041,301 from the existing registered capital of Baht 916,901,123 to the registered capital of Baht 2,585,942,424 by issuing the newly registered capital of 1,669,041,301 shares, with the par value of Baht 1

The MC invited Mr. Praween Deekajonedej, Chief Finance Officer. Clarification of the details of the Company's registered capital increase in the amount 1,669,041,301 baht from the original registered capital of 916,901,123 baht to the registered capital of 2,585,942,424 baht by issuing new ordinary shares 1,669,041,301 shares at a par value of 1 baht per meeting



Mr. Praween Deekajonedej reported that for to consider and approve the increase of registered capital for Baht 1,669,041,301 from the existing registered capital of Baht 916,901,123 to the registered capital of Baht 2,585,942,424 by issuing the newly registered capital of 1,669,041,301 shares, with the par value of Baht 1 to support

(1) offer for the sale of the said capital increase ordinary shares to existing shareholders in proportion to their shareholding (Right Offering) at the ratio of 1 existing share to 2 newly issued ordinary shares. (Fractions of shares shall be discarded) 1,376,132,952 shares at the offering price of Baht 0.10 per share, which is the value of the issuance of newly issued ordinary shares in the amount of 137,613,295.20 Baht and

(2) to support the adjustment of the exercise ratio of the warrants to purchase ordinary shares of PP Prime Public Company Limited, Class 4 (PPPM-W4) of 292,908,349 shares.

The Board of Directors Meeting No. 5/2021, held on April 23, 2021 and the Board of Directors Meeting No. 6/2021, held on May 6, 2021, resolved to propose to the Extraordinary General Meeting of Shareholders No. The 1/2021 consider and approve the Company's registered capital increase as detailed above.

Mr. Praween Deekajonedej invited the shareholders to raise question, express an opinion or suggestion.

There was no shareholder asking any question or expressing any opinion.

The MC therefore proposed to the meeting to consider and approve the increase of registered capital for Baht 1,669,041,301 from the existing registered capital of Baht 916,901,123 to the registered capital of Baht 2,585,942,424 by issuing the newly registered capital of 1,669,041,301 shares, with the par value of Baht 1 . This agenda item must be approved by a vote of not less than three-fourths of the total number of votes of the shareholders. Who attend the meeting and have the right to vote.

**Resolution:** The meeting considered and approved the increase of registered capital for Baht 1,669,041,301 from the existing registered capital of Baht 916,901,123 to the registered capital of Baht 2,585,942,424 by issuing the newly registered capital of 1,669,041,301 shares, with the par value of Baht 1. As proposed, with a unanimous vote from the total number of votes of the shareholders who attended the meeting and were entitled to vote. The details are as follows.

There are 31 shareholders attended the meeting, totaling 339,658,414 shares

Approved	339,658,414	Votes	Percentage of total votes	100.0000%
Disapproved	-	Votes	Percentage of total votes	0.0000%
Abstained	-	Votes	Percentage of total votes	-
Voided	-	Votes		



**Agenda 3** To consider and approve the amendment of Clause 4. Of the Memorandum of Association in relation to the increase of capital increase

The MC invited Mr. Praween Deekajonedej, Chief Finance Officer Clarification of the details amendment clause 4 of the Company's Memorandum of Association to be in line with the Company's registered capital increase to the meeting.

Mr. Praween Deekajonedej reported that to be in line with the increase in the Company's registered capital Which is stated in Agenda 2 to consider and approve the amendment of the Company's Memorandum of Association, Clause 4 of the Company as follows:

"No 4.	Registered capital	2,585,942,424 Baht	(Two thousand five hundred eighty-five million nine hundred forty-two thousand four hundred twenty-four baht)
	Divided into	2,585,942,424 shares	(Two thousand five hundred eighty-five million nine hundred forty-two thousand four hundred twenty-four shares)
	Par value	1 Baht	(One baht)
	Separated into		
	Common stock	2,585,942,424 shares	(Two thousand five hundred eighty-five million nine hundred forty-two thousand four hundred twenty-four shares.)
	Preferred shares	- shares	(-)

This assigns the Board of Directors or the person assigned by the Board of Directors to have the power to determine the conditions and details of the action related to the said capital increase. As well as correcting words or texts in the document Minutes of the Shareholders Meeting Memorandum of Association and / or various requests and / or actions In order to comply with the Registrar's order to submit the registration of the capital increase of the company with the Department of Business Development. Ministry of Commerce Including listing of newly issued ordinary shares on the Stock Exchange of Thailand and submitting documents and evidences to the Office of the Securities and Exchange Commission The Stock Exchange of Thailand Ministry of Commerce Or other departments Related.

The Board of Directors Meeting No. 5/2021, held on April 23, 2021 and the Board of Directors Meeting No. 6/2021, held on May 6, 2021, resolved to propose to the Extraordinary General Meeting of Shareholders No. The 1/2021 consider and approve the amendment of Clause 4. of the Memorandum of Association in relation to the increase of capital increase detailed above.



Mr. Praween Deekajonedej invited the shareholders to raise question, express an opinion or suggestion.

There was no shareholder asking any question or expressing any opinion.

The MC therefore proposed to the meeting to consider and approve the amendment of Clause 4. of the Memorandum of Association in relation to the increase of capital increase. This agenda item must be approved by a vote of not less than three-fourths of the total number of votes of the shareholders. Who attend the meeting and have the right to vote.

**Resolution:** The meeting considered and approved the amendment of Clause 4. of the Memorandum of Association in relation to the increase of capital increase with a unanimous vote from the total number of votes of the shareholders who attended the meeting and were entitled to vote. The details are as follows.

There are 31 shareholders attended the meeting, totaling 339,658,414 shares

Approved	339,658,414	Votes	Percentage of total votes	100.0000%
Disapproved	-	Votes	Percentage of total votes	0.0000%
Abstained	-	Votes	Percentage of total votes	-
Voided	-	Votes		

**Agenda 4** To consider and approve the allotment of the ordinary shares of 1,376,132,952 shares with the par value of Baht 1 to offer the existing shareholders in accordance with the shareholding (Righting Offering) (oversubscription can be done) and consider and approve the allotment of the capital increase of 292,908,349 shares to support the right adjustment of warrant to purchase the ordinary share of PP Prime Public Company Limited no. 4 (PPPM-W4).

The MC invited Mr. Praween Deekajonedej, Chief Finance Officer Clarification of the details approve the allotment of the ordinary shares of 1,376,132,952 shares with the par value of Baht 1 to offer the existing shareholders in accordance with the shareholding (Righting Offering) (oversubscription can be done) and consider and approve the allotment of the capital increase of 292,908,349 shares to support the right adjustment of warrant to purchase the ordinary share of PP Prime Public Company Limited no. 4 (PPPM-W4). to the meeting.

Mr. Praween Deekajonedej reported that for to consider and approve the increase of registered capital for Baht 1,669,041,301 from the existing registered capital of Baht 916,901,123 to the registered capital of Baht 2,585,942,424 by issuing the newly registered capital of 1,669,041,301 shares, with the par value of Baht 1 to support

(1) offer for the sale of the said capital increase ordinary shares to existing shareholders in proportion to their shareholding (Right Offering) at the ratio of 1 existing share to 2 newly issued ordinary shares. (Fractions of shares shall



be discarded) 1,376,132,952 shares at the offering price of Baht 0.10 per share, which is the value of the issuance of newly issued ordinary shares in the amount of 137,613,295.20 Baht and

(2) to support the adjustment of the exercise ratio of the warrants to purchase ordinary shares of PP Prime Public Company Limited, Class 4 (PPPM-W4) of 292,908,349 shares.

1. Allotment of new ordinary shares for 1,376,132,952 shares at par value of Baht 1 to existing shareholders of the Company proportionate to their shareholding (right offering) at the ratio of 1 existing share: 2 increase ordinary shares. A fraction of share shall be disregarded, at the offering price of Baht 0.10, totaling of Baht 137,613,295.20 as following details:

1.1 The existing shareholder shall be able to take the increase ordinary share more than their rights as specified above (Oversubscription); however, the allotment of oversubscription shares shall only be received once there is the allotment to the existing shareholders who already received in accordance with their rights

The existing shareholders have rights to subscribe for new ordinary shares in excess to their share allotment proportionate to their shareholding (oversubscription). However, the existing shareholders who oversubscribe shall be allotted the oversubscribed shares only when there are remaining unallotted shares after the first allotment to all existing shareholders who subscribed for shares proportionate to their shareholding at the same price with the allotted shares in accordance with their rights as follow

1.1.1 In case there is the remaining shares after the allotment to the existing shareholders in accordance with the proportionate to their shareholding (Right Offering). If there is the concerning this issuance and allotment of new ordinary shares to existing shareholders of the Company proportionate to their shareholding (Right Offering). In case the number of remaining unallotted shares to existing shareholders of the Company proportionate to their shareholding (Right Offering) is higher than or equivalent to the number of oversubscribed shares, the Company shall allot all the oversubscribed shares to respective shareholders who express their intention to oversubscribe

1.1.2 In case the number of remaining unallotted shares to existing shareholders of the Company proportionate to their shareholding (Right Offering) is lower than the number of oversubscribed shares, the Company shall allot oversubscribed shares as follows



- (a) The Company shall allot oversubscribed shares proportionate to the shareholding percentage of each oversubscribing shareholders, calculated by multiplying existing shareholding percentage of each oversubscribing shareholders by the number of remaining unallotted shares will result in the number of oversubscribed shares to be allotted to each oversubscribing shareholders (in case there is a fraction of share as a result from calculation, such fraction of share shall be disregarded). In any case, the number of oversubscribed shares to be allotted to each oversubscribing shareholder shall not exceed the number of shares that such oversubscribing shareholder subscribe and make subscription payment for.
  - (b) In case there are remaining unallotted shares after the allotment in accordance with (a), the Company shall allot such remaining unallotted shares proportionate to shareholding percentage to each oversubscribing shareholder that not yet received the oversubscribed shares up to their full oversubscription amount, calculated by multiplying existing shareholding percentage of each oversubscribing shareholders by the number of remaining unallotted shares will result in the number of oversubscribed shares to be allotted to each oversubscribing shareholders (in case there is a fraction of share as a result from calculation, such fraction of share shall be disregarded). The Company shall repeat the allotment of remaining unallotted shares with the method prescribed in (b) until there are no remaining unallotted shares left.
- 1.2 In case that there are unsubscribed ordinary share remaining from the subscription of the existing shareholders of the Company under clause 3.1.1.1 and 3.1.1.2 above, they shall be allotted and offered to specific persons (Private Placement) including institutional investors and/or specific investors categorized under the Notification of the Capital Supervisory Board No. TorJor 39/2559 re: application for approval and granting of approval for offering of newly issued shares and TorJor 72/2558 re: permission for listed companies to offer newly issued shares to specific investors, details as follows
  - a. not a connected person to the Company in accordance with the Notification of the Capital Market Supervisory Board no. TorJor. 21/2551 re: rules on entering into connected transaction and the Notification of the Board of Governors of the Stock Exchange of Thailand re: disclosure of information and other acts of listed company in respect of connected transaction B.E. 2546;

- b. has financial potential and stability as well as the ability to pay the subscription amount within prescribed schedule; and
- c. agree and accept the determined offering price which is the market value and not below the price offered to the existing shareholders proportionate to their respective shareholding (Rights Offering) as above

The offering price of the ordinary shares is the price which is not lower than 90 percent of the market price. The market price is calculated from the weighted average market price per share of the Company's ordinary shares traded in the SET for retroactively 7 business days but not more than 15 consecutive business days prior to the date to determine the offering price of shares. The Board of Directors or the person(s) who is authorized by the Board of Directors shall have the authorities to determine the conditions, offering price, and details of the allotment of the newly issued ordinary shares procedure, such as, allocation of newly issued ordinary shares at one time or dividing into parts and selling from time to time, searching of investors, changing the list of names and number of shares allotment, including change or add details about allotment, and other related authority to specify details of allotment of the newly issued ordinary shares as it deems appropriate for the Company's best benefit as well as not conflict or contradict with the laws and/or rules or regulations related to the Securities and Exchange Commission ("SEC"), Stock Exchange of Thailand ("Stock Exchange") and/or other related agencies.

In the event that the allocation of the remaining shares from the allotment of the newly issued ordinary shares to the specific investors (Private Placement), the Company is able to proceed the registration of the change of paid-up capital with the Public Company Registrar from time to time in accordance with each payment of the allotted person.

In any case, the allotment of oversubscribed shares as mentioned above shall not cause any shareholder (including the person in relation to Clause 258 of the Securities and the Stock Exchange Act , B.E. 2535 of such shareholder) holding company shares as following:

- (a) In the event of increase until across the point of tender offer as described in the Notification of the Capital Supervisory Board No. TorJor 12/2554 on the procedure, condition, and the shareholding method of the takeover ("Announcement TorJor12/2554) (Except for such shareholder are exempt from the tender offer as specified in the announcement TorJor 12/2554) or,
- (b) In any case, the allotment of oversubscribed shares as mentioned above shall not cause any shareholder of the Company to violate the foreign shareholding restriction as stipulated in the Articles of Association of the Company, of which presently allows the shareholding

by foreign entity in the Company of not exceeding 49% of total number of paid-up shares of the Company. The Company reserves the rights to not allocate shares to any subscriber (Right Offering) if such allotment will cause or may cause the company to abide by the foreign laws. As such, the company will consider not to sell or allocate newly ordinary shares to existing shareholders (right offering) to shareholders in the U.S.A., Canada, the Republic of China, South Africa, and other countries in accordance with the company consent. If there are additional countries, we will further notify via SET system. This will include the allotment of the newly of ordinary shares to the existing shareholders in accordance with the shareholding ratio (Right Offering) and the allotment of oversubscribed shares.

In case there are remaining unallotted shares after the allotment to existing shareholders proportionate to their shareholding ( Right Offering ), to oversubscribing shareholders, and to specific persons (Private Placement) in accordance with the principles prescribed above in 3.1.1 – 3.1.2, the Company shall decrease its registered capital by cancelling the new ordinary shares that remained unallotted

2. To allocate the newly ordinary shares of 292,908,349 shares to accommodate the adjustment of the right of warrant to purchase the ordinary share of PP Prime Public Company Limited, no. 4 (PPPM-W4) due to the fact that the right offering at this time has the net price per share low than 90% of the market price to the ordinary share of the company. The net price to the newly ordinary share can be calculated from the amount the company received from the sales of right offering deduct from the expense (if any) divided by the total newly shares in accordance with the rules and regulations of the warrant and the warrant holder to purchase the ordinary share of PP Prime Public Company Limited, No.4

In this event, it is in relation to the rules and regulations of warrant and warrant holder to purchase the ordinary share of PP Prime Public Company Limited, no. 4 (PPPM-W4) by which the right adjustment of PPPM-W4 is being calculate from the market price to the ordinary share of the company and by the determination that it is equivalent to the value of the sales and purchase of the ordinary share each day divided by the amount of ordinary share of the company that has been sold in the Stock Exchange of Thailand on the mentioned date, back date in between 15 consecutive working days prior to the first date that the subscriber of ordinary share will not entitle to purchase the newly issued of ordinary share (the first date with the sign XR)

The Company will fix the date to determine the list of shareholders who are entitled to purchase the newly issued ordinary shares (Record Date) on 7 May 2021; therefore the first date that the Stock Exchange of Thailand will announce XR, is 6 May 2021.

3. To determine the 7<sup>th</sup> of May 2021 as the date to determine the list of shareholders who are entitled to attend the Extra-ordinary General Meeting of Shareholders No. 1/2021 and to determine the list of shareholders who are entitled to subscribe the increased ordinary shares (Record Date) by fixing the subscribed date in accordance with the ratio of shareholding between 21-25 June 2021. **However, the determination of the right to subscribe the increase of ordinary share and details mentioned is uncertain and depending upon the approval from the Extra-ordinary General Meeting of Shareholders No. 1/2021**
3. To consider the authorization to the Board of Directors or the person being appointed from the Board of Directors to proceed as following:
  - (a) To consider any relating details on the allotment of the increased ordinary shares and the adjustment of the entitlement to purchase the ordinary share of PP Prime Public Company Limited No. 4 (PPPM-W4) including but not limited to the determination of the newly ordinary share that will be allocated each part throughout the determination of condition and other details regarding the allotment of the increased ordinary share and the ratio adjustment of entitlement of PPPM-W4 in relation to the laws and rules and regulations regarding the issuance and proposal to sell the securities
  - (b) To determine or change the method to allocate the increased ordinary share such as the allotment at one time of the entire amount, the duration to propose the sales, the ratio of the proposal, the proposed selling price or the details to allocate and other sales proposal e.g. the change of the date to determine the list of shareholder who are entitled to receive the allotment of the increased ordinary share
  - (c) To sign in the permission form to postpone the notice and other documents regarding the allotment of the increased ordinary share including the contact and submission document to the officer or the representative of relating organization (not only domestic but also international) and to bring in such the increased ordinary share to register as the registered securities in the Stock Exchange of Thailand to propose to the existing shareholders under the legal condition concerned

To register the amendment of the Memorandum of Association at Department of Business Development, Ministry of Commerce and also to authorize any necessary activities in relation to the order of the registrar to allow the complete registration



The Board of Directors Meeting No. 5/2021, held on April 23, 2021 and the Board of Directors Meeting No. 6/2021, held on May 6, 2021, resolved to propose to the Extraordinary General Meeting of Shareholders No. The 1/2021 to consider and approve the allocation of the newly issued ordinary shares to the existing shareholders in accordance with their shareholding proportion (Right Offering) (Over subscription allowed) and the allocation of newly issued ordinary shares to accommodate the adjustment of the exercise ratio of the warrants to purchase ordinary shares of PP Prime Public Company Limited Class 4 (PPPM-W4) and delegation Please consider the details of the opinion of the Board of Directors on the Company's registered capital increase, including the allocation of the newly issued ordinary shares.

Mr. Praween Deekajonedej invited the shareholders to raise question, express an opinion or suggestion.

There was no shareholder asking any question or expressing any opinion.

The MC therefore proposed to the meeting to consider and approve the allocation of the newly issued ordinary shares to the existing shareholders in accordance with their shareholding proportion (Right Offering) (Over subscription allowed) and the allocation of newly issued ordinary shares to accommodate the adjustment of the exercise ratio of the warrants to purchase ordinary shares of PP Prime Public Company Limited Class 4 (PPPM-W4) and delegation Please consider the details of the opinion of the Board of Directors on the Company's registered capital increase, including the allocation of the newly issued ordinary shares. This agenda item must be approved by a vote of not less than three-fourths of the total number of votes of the shareholders. Who attend the meeting and have the right to vote.

**Resolution:** The Meeting approve the allotment of the ordinary shares of 1,376,132,952 shares with the par value of Baht 1 to offer the existing shareholders in accordance with the shareholding ( Righting Offering) (oversubscription can be done) and approve the allotment of the capital increase of 292,908,349 shares to support the right adjustment of warrant to purchase the ordinary share of PP Prime Public Company Limited no. 4 (PPPM-W4). with a unanimous vote from the total number of votes of the shareholders who attended the meeting and were entitled to vote. The details are as follows.

There are 31 shareholders attended the meeting, totaling 339,658,414 shares

Approved	339,658,414	Votes	Percentage of total votes	100.0000%
Disapproved	-	Votes	Percentage of total votes	0.0000%
Abstained	-	Votes	Percentage of total votes	-
Voided	-	Votes		

**Agenda 5** Other matter (if any)

The MC invited the shareholders to propose other matter for consideration, raise or express any question, opinion or suggestion.



No queries were made by any shareholders. The Chairman then thanked shareholders for attending the meeting.

The Meeting was adjourned at 11.20 hrs.

\_\_\_\_\_-Signature-\_\_\_\_\_Chairman  
(Mrs. Namkang Pungthong)