



PPPM/2567-024

July 10, 2024

Subject: Notification of Resolutions of the Extraordinary General Meeting of Shareholders No. 2/2024

To: The President  
The Stock Exchange of Thailand (SET)

We, PP Prime Public Company Limited (the "Company"), would like to notify the resolutions of the Extraordinary General Meeting of Shareholders No. 2/2024 held on July 10, 2024 at 10.30 a.m., broadcast live at the Meeting Room, Floor 5 No. 1279/1 Bor Bai Mai Building, Ramkhamhaeng Road, Huamark, Bangkok, Bangkok 10240. When the meeting started, there were 36 shareholders who attended the meeting by themselves and through a proxy, totaling to 287,653,353 total shares, which represents 44.9366% of the Company's paid-up capital 640,131,569 shares. The meeting has resolved with these matters:

Agenda 1 Approved the issuance and offering of Warrants to Purchase Ordinary Shares of the Company No. 6 (PPPM-W6) at the amount not exceeding 320,065,785 units to offer to existing shareholders of the Company who subscribed and have been allotted the newly issued ordinary shares issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) (according to the approaching proposal in the Extraordinary General Meeting of Shareholders No. 2/2024 for consideration and approval), free-of-charge (Zero Baht) (Sweetener), at the allocation rate of 1 newly issued ordinary shares to 1 Warrant unit (If there are fractional shares as a result from the calculation, such fractions shall be disregarded) Such warrant has a term of 2 years after its issuance date, with the exercise ratio of 1 Warrant unit to 1 ordinary share and the exercise price of 0.22 Baht per share (except for the adjustment of rights), and the related authorization with a unanimous vote as follows:

Shareholders who attended the meeting 36 persons, totaling of 287,653,353 shares

Approved	287,653,353	votes, or	100.0000%
Disapproved	0	votes, or	0.0000%
Abstained	0	votes, or	-





Agenda 2 Approved the issuance and offering of Warrants to Purchase Ordinary Shares of PP Prime Public Company Limited Allocating to Directors, Executives, and Employees of the Company and/or the Subsidiaries No.3 (PPPM ESOP-W3) at the amount not exceeding 32,000,000 units, free-of-charge (Zero Baht), such warrant has a term of 3 years after its issuance date, with the exercise ratio of 1 Warrant unit to 1 ordinary share and the exercise price of 0.30 Baht per share (except for the adjustment of rights), and the related authorization with a unanimous vote as follows:

Shareholders who attended the meeting 36 persons, totaling of 287,653,353 shares

Approved	287,653,353	votes, or	100.0000%
Disapproved	0	votes, or	0.0000%
Abstained	0	votes, or	0.0000%

Agenda 3 Approved the increase of the Company's registered capital at the amount of 672,131,570 Baht from the existing registered capital of 726,605,444 Baht to the new registered capital of 1,398,737,014 Baht by issuing newly issued ordinary shares at the amount not exceeding 672,131,570 shares, with a par value of 1.00 Baht per share and the amendment of the Company's Memorandum of Association Clause 4 to reflect the increase of the Company's registered capital, and the related authorization with a unanimous vote as follows:

Shareholders who attended the meeting 36 persons, totaling of 287,653,353 shares

Approved	287,653,353	votes, or	100.0000%
Disapproved	0	votes, or	0.0000%
Abstained	0	votes, or	0.0000%

Agenda 4 Consider and approve the allocation of newly issued share of the Company

Agenda 4.1 Approved the allocation of newly issued ordinary shares of the Company, at the amount not exceeding of 320,065,785 shares at the par value of 1.00 Baht per share, offering to existing shareholders in proportion to their shareholding (Right Offering), at the allocation rate of 2 existing ordinary share to 1 newly issued ordinary shares, (If there are fractional shares as a result from the calculation, such fractions shall be disregarded), at the offering price of 0.20 Baht per share, and the related authorization with a unanimous vote as follows:

Shareholders who attended the meeting 36 persons, totaling of 287,653,353 shares

Approved	287,653,353	votes, or	100.0000%
Disapproved	0	votes, or	0.0000%
Abstained	0	votes, or	-



Agenda 4.2 Approved the allocation of newly issued ordinary shares at the amount not exceeding of 320,065,785 shares, with a par value of 1.00 Baht per share, to accommodate the exercise of rights of the Warrants to Purchase Ordinary Shares of the Company No. 6 (PPPM-W6) allocated to existing shareholders of the Company who subscribed and had been allocated the newly issued ordinary shares issued and offered to the existing shareholders in proportion to their shareholding (Right Offering), free-of-charge (Zero Baht) (Sweetener), at the allocation rate of 1 newly issued ordinary shares to 1 Warrant unit (if there are fractions resulting from the calculation of such allocation, disregard them). Such warrant has a term of 2 years after its issuance date, with the exercise ratio of 1 Warrant unit to 1 ordinary share and the exercise price of 0.22 Baht per share (except for the adjustment of rights) with a unanimous vote as follows:

Shareholders who attended the meeting 36 persons, totaling of 287,653,353 shares

Approved	287,653,353	votes, or	100.0000%
Disapproved	0	votes, or	0.0000%
Abstained	0	votes, or	-

Agenda 4.3 Approved the allocation of newly issued ordinary shares at the amount not exceeding 32,000,000 shares (or representing 4.9989 % of the total number of shares sold after the registered capital reduction of the Company through the reduction of the par value of the shares of the Company, according to the resolution of the 2024 Annual General Meeting of Shareholders held on 22 April 2024), with a par value of 1.00 Baht per share, to accommodate the exercise of Warrants to Purchase Ordinary Shares of PP Prime Public Company Limited Allocating to Directors, Executives, and Employees of the Company and/or the Subsidiaries No.3 (PPPM ESOP-W3), free-of-charge (Zero Baht) such warrant has a term of 3 years after its issuance date, with the exercise ratio of 1 Warrant unit to 1 ordinary share and the exercise price of 0.30 Baht per share (except for the adjustment of rights) with a unanimous vote as follows:

Shareholders who attended the meeting 36 persons, totaling of 287,653,353 shares

Approved	287,653,353	votes, or	100.0000%
Disapproved	0	votes, or	0.0000%
Abstained	0	votes, or	-

The Chairman declared the meeting closed at 12:00 hrs.



Please be informed accordingly.

Yours sincerely,

(Mrs. Supattra Nakmontanakum)

Chief Executive Officer

PP Prime Public Company Limited

Corporate Secretary Office

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