



PPPM/2567-028

August 20, 2024

Subject: Determining the issuance date of the Warrants to purchase ordinary shares of PP Prime Company Limited No. 6 (PPPM-W6)
To: The President
The Stock Exchange of Thailand (SET)

As the Extraordinary General Meeting of Shareholders No. 2/2024 of PP Prime Public Company Limited (“Company”) on 10 July 2024 resolved to issue and allocate Warrants to purchase ordinary shares of the Company No. 6 (“Warrant” or “PPPM-W6”) in the amount not exceeding 320,065,785 units to allocate to the existing shareholders of the Company who subscribe and receive the allocation of the newly issued ordinary shares issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) (“RO”), free of charge (zero baht), at the rate of 1 newly issued ordinary shares to 1 unit of Warrant (if there is a fraction from the calculation according to the allocation rate, fractions shall be discarded). By scheduling the Record Date for determining the list of shareholders entitled to receive the allocation of newly issued ordinary shares offered to existing shareholders in proportion to their shareholding, as well as Warrants to purchase ordinary shares of the Company No. 6 (PPPM-W6), for the subscription of the Rights Offering (Record Date) on 18 June 2024.

The Company would like to announce the issuance date of Warrants PPPM-W6 as follows:

Issuance date of Warrants PPPM-W6	20 August 2024
Expiration date of Warrants PPPM-W6	19 August 2026

In this regard, Warrants PPPM-W6 have a term of 2 years from the date of issuance of the Warrants, with the expiration date of 19 August 2026. The Warrants will cease to be registered securities on the following day. The first exercise date is 13 September 2024 (15 September 2024 will be public holiday) and the last exercise date is 19 August 2026. The exercise ratio under the Warrants is 1 unit of Warrants per 1 ordinary share, with the exercise price of 0.22 Baht per share (except in the case of the adjustment of the exercise price).



บริษัท พีพี ไพร์ม จำกัด (มหาชน)

PP PRIME PUBLIC COMPANY LIMITED

สำนักงานใหญ่ : 62-62/1 ม.2 ต.หนองขุมพล อ.เขาย้อย จ.เพชรบุรี 76140
Head Office : 62-62/1 M.2, Nongchumpol, Khao Yoi, Phetchaburi 76140

โทรศัพท์ / TEL : (032) 899881-4
โทรสาร / FAX : (032) 899885

E-mail : info@ppprime.co.th
Website : www.ppprime.co.th





Please be informed accordingly.

Yours sincerely,

(M.L. Phanpiengduen Sungkahapong)
Authorized Person to disclose information
PP Prime Public Company Limited

Corporate Secretary Office
Tel: 093-810-0361