



PPPM/2567-027

July 30, 2024

Subject: Report of the utilization of capital increased

To: The President  
The Stock Exchange of Thailand (SET)

According to PP Prime Public Company Limited (the “Company”) has issued and offered new ordinary shares to the existing shareholders in proportion to their shareholding without allocating to shareholders that will make the company have duties under foreign law (PPO) and has issued and offered new ordinary shares to the existing shareholders in proportion to their shareholding (Right Offering) and has offered convertible debenture to specific investors, namely Advance Opportunities Fund (“AO Fund”) and Advance Opportunities Fund 1 (“AO Fund 1”), who are not connected persons of the Company. The company would like to summarize the report on the use of money received from the capital increase as follows:

1. Report on the use of capital increase received from the sale of convertible debenture between January 1, 2024 - June 30, 2024 to specific investors, namely Advance Opportunities Fund (“AO Fund”) and Advance Opportunities Fund 1 (“AO Fund 1”), amounting to 20,000 shares at a price of 1,000 baht per share. The company received money from the sale of convertible debentures amounting to 20,000,000 baht, after deducting the registration fee for the capital increase and other expenses. The company received net amount 17,512,900 baht, details as follows

Unit : Baht

Net amount from the sale of convertible debenture	17,512,900
Amount spent during January 1, 2024 - June 30, 2024	
1. To be used as working capital in the Company and enhance liquidity in the Company's business operations	17,512,890.50
Balance as of June 30, 2024 (Waiting for repayment of Advance Opportunities Fund 1 (“AO Fund 1”))	9.50



บริษัท พีพี ไพร์ม จำกัด (มหาชน)

PP PRIME PUBLIC COMPANY LIMITED

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Please be informed accordingly.

Yours sincerely,

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Authorized Person to disclose information  
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