



PPPM/BKK/2567-013

30 September 2024

Subject: Notification of details on the second exercise of the warrants to purchase the newly issued ordinary shares of PP Prime Public Company Limited No.6 (PPPM-W6)

To: Shareholder

As PP Prime Public Company Limited (the “Company”) has issued and offered the warrants to purchase the Company’s newly issued ordinary shares No. 6 (PPPM-W6) to existing shareholders in proportion to their shareholding (Right Offering), free-of-charge (Zero Baht), Not exceeding 320,065,785 shares

On 20 August 2024 Number of Warrants issued and offered 130,308,863 units. Exercise ratio 1 unit of Warrant per 1 ordinary share. Warrant holders can exercise their rights under the Warrant on the 15<sup>th</sup> of every month (business day) throughout the term of the Warrant (“Exercise Date”), that the first exercise date is 13 September 2024 (15 September 2024 will be public holiday) and the last exercise date is the date on which the Warrant reach its term of 2 years (19 August 2026) (“Last Exercise Date”)

- 1) On 13 September 2024 (1<sup>st</sup> exercise of rights), it appeared that 152,240 units of rights had been exercised. Therefore, there were a total of 130,156,623 warrants remaining, with additional common shares. To support the exercise of the rights of warrants to purchase additional ordinary shares of PP Prime Public Company Limited, No. 6 (“PPPM-W6”), amounting to 130,156,623 shares.

The Company would like to notify that the 2<sup>nd</sup> exercise period will be taken place on 15 October 2024, which bases on the following information;

**1. Exercise ratio and the exercise price**

1 unit of PPPM-W6 has the right to purchase 1 ordinary share of the company.

The exercise price is 0.22 Baht per share.

**2. Period for the Notification of the Intention to Exercise the Warrants**

On 7 - 11 October 2024 (Business day only) from 9.00 A.M. – 5.00 P.M.

**3. Contact location for exercising rights**

The Warrant Holders can download a form of notification of the intention to exercise the Warrants from the Company’s website ([www.ppprime.co.th](http://www.ppprime.co.th)) within the Notification Period stipulated in Clause 2. above.



บริษัท พีพี ไพร์ม จำกัด (มหาชน)

PP PRIME PUBLIC COMPANY LIMITED



สำนักงานใหญ่ : 62-62/1 ม.2 ต.หนองขุมพล อ.เขาย้อย จ.เพชรบุรี 76140  
Head Office : 62-62/1 M.2, Nongchumpol, Khao Yoi, Phetchaburi 76140



โทรศัพท์ / TEL : (032) 899881-4  
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E-mail : [info@ppprime.co.th](mailto:info@ppprime.co.th)  
Website : [www.ppprime.co.th](http://www.ppprime.co.th)





Contact location for exercising rights

Company Secretary Department (Miss Sopawadee Pinnasak and Miss Sasiporn Panturatana)

PP Prime Public Company Limited

No. 1279/1 Bor Bai Mai Building , Ramkhamhaeng Road ,

Huamark , Bangkok 10240

Telephone: 093-810-0361, 02-108-6889 ext. 308, 395

e-mail address: [ir@ppprime.co.th](mailto:ir@ppprime.co.th)

#### 4. Exercise Procedures

Warrant holder (Despite being regarded as warrants and in the scripless system that wishes to exercise the right to purchase the Company's newly issued ordinary shares which must comply with the conditions for notification of intention to exercise which must process and deliver the following documents to the company at the contact location specified in item 3. above

- a) Submit the completed form for the notification of the intention to exercise the Warrants signed by the Warrants Holders to the Company within the Notification Period from 7 - 11 October 2024 (business days only) between 9.00 am – 5.00 pm
- b) The Warrant Certificates or the Replacement of Warrant Certificates evidencing that the holders thereof have the title to the Warrants which the amounts is more than or equal the amount in the notification form for exercise of rights to purchase ordinary shares and the power-of-attorney authorizing other person to receive new warrant certificates for the Warrants which have not been exercised (if any) (in case of the Warrant Holder who exercised only some parts of their Warrants);
- c) Pay for the exercise as specified in the notification form of intention to exercise the warrants to purchase ordinary shares and send an evidence of payment to the Company by the one of the following payment methods:
  - (1) By a direct fund transfer to the saving account of Bangkok Bank Public Company Limited, Head Office Silom Branch, in the account of “PP Prime Public Company Limited”, account No. 101-460791-3 attached the pay slip with the name and contact number; or
  - (2) By a cheque, cashier's cheque, draft, or payment order of a bank, the cheque must bear a date within 1 (one) days and can be collected in Bangkok prior to the Exercise Date for 3 Business days, and is crossed and made payable only in the transfer to “PP Prime Public Company Limited” attached the pay slip with the name and contact number;



Note: The last check date is 9 October 2024. Please send the check to the company on 9 October 2024.

In this regard, the exercise of rights to purchase the ordinary shares shall be completed shall be completed only when the Company collect the payment of such shares. In case where the Company could not collect such payment in whatsoever case that is not according to the fault of the Company and/or the presentative of the Company (if any), the Company shall consider that such intention to exercise the Warrants is nullified without being exercised, whereby the Company shall return the Warrants certificate along with a cheque, cashier's cheque or draft that could not be collected to the Warrant Holder within 14 days from each Exercise Date. However, the Warrant Holder will be entitled to exercise the right in the next Exercise Date, except the Last Exercise Date, the Company shall consider that such intention to exercise the Warrants is nullified without being exercised and the Company will not take any responsibility on the interest or any damages in any cases.

- d) The Warrant Holders shall comply with the provision of the Revenue Code regarding stamp duty, or the regulations or laws applicable to the exercise of the right (if any), and must be wholly responsible for any tax and duties incurred in the exercise of their right under the warrant;
- e) Supporting Evidence for the Exercise

- (1) Thai Individuals

- A certified true copy of identification card or civil officer identification card/ state enterprise office identification card that is not expired (in case of any name/surname changed which cause the unmatched with the name/surname appears on the Warrants, attach the copy of any document issued by the governmental authority e.g., certificate of name changed), including a copy of a house registration (in case the Warrants Holder is a minor, a consent letter from the parents or guardian must be attached (as the case may be), a certified true copy of the parents' identification card or guardian and copy of a house registration;

- (2) Foreign Individuals

- A certified true copy of passport or foreigner certificate that is not expired;

- (3) Thai Juristic Person

- A certified true copy of the affidavit issued by the Ministry of Commerce for no longer than 6 months prior to the Exercise Date, certified by the authorized persons and the support documents of the directors as according to (1) or (2) and certify true copy;



(4) Foreign Juristic Person

A certified true copy of establishment, memorandum of association certified by authorized persons and documents of directors as per according to (1) and (2) certify true copy and notarized by the Notary Public of such country issued for no longer than 6 months prior to the Exercise Date;

(5) Custodian

A certified true copy of the registration of the custodian and the letter of appointment, other document of the authorized person under (1) or (2), notarized by the Notary Public of such country issued no longer than 6 months prior to the Exercise Date.

If the Warrant Holders fail to submit evidence support the exercise of the Warrants as abovementioned, the Company reserve the rights to consider that such person has no wish to exercise under the Warrant of such Exercise Date. In this regard, the Company shall use its discretion to consider of the exercise of such Warrants as deem appropriate.

- f) The Warrant Holder must exercise the right to purchase ordinary shares of the in full figure. Nevertheless, if the Warrant Holders have rights to purchase less than 100 ordinary shares. The Exercise Ratio is 1 unit of the Warrants to 1 ordinary share of the Company subject to the adjustments pursuant to Clause 6.

If in doubt about the exercise of the right to purchase ordinary shares of the company Please inquire at the above contact locations on business days and hours between 9.00am – 5.00pm

Please be informed accordingly.

Yours faithfully,

PP Prime Public Company Limited

*-Mr. Romsai Tandakoseya-*

(Mr. Romsai Tandakoseya)

Chief Executive Officer