



PPPM/2568-001

January 30, 2025

Subject: Report of the utilization of capital increased

To: The President
The Stock Exchange of Thailand (SET)

According to PP Prime Public Company Limited (the "Company") would like to summarize the report on the use of the money received from the capital increase as follows:

1. Report on the use of additional capital received from the exercise of warrants to purchase additional ordinary shares of PP Prime Public Company Limited, Generation 4 (PPPM-W4). The last exercise of rights between 16 - 30 July 2024 is 200 units, equivalent to 62 shares resulting from the exercise of rights, with an exercise price of 3.18 baht per share. The company received money from the exercise of warrants (PPPM-W4) in the amount of 197.16 baht. After deducting capital increase registration fees and various expenses, the company had no remaining money.

2. Report on the use of additional capital received from the sale of additional common shares together with warrants to purchase common shares No. 6 (PPPM-W6) between 5 - 9 August 2024 to existing shareholders. According to the shareholding proportion (Right Offering) in the allocation ratio of 2 existing common shares to 1 additional common share. The offering price of new common shares was set at 0.20 baht per share, totaling 130,308,863 shares at a price of 0.20 baht per share. The company received money from the sale of new common shares together with warrants to purchase ordinary shares, Series 6 (PPPM-W6) in the amount of 26,061,772.60 baht after deducting the capital increase registration fee and various expenses. The company received a net amount of 25,281,229.75 baht, with details as follows:

	Unit : Baht
Net amount from the sale of Newly Issued Ordinary Shares together with Warrant to Purchase Ordinary Shares of the Company No.6 (PPPM-W6)	25,281,229.75
Amount spent during August 12, 2024 - December 31, 2024	
1. Working capital	(25,281,229.75)
2. To use to repay the company's loan debt	0
Balance as of December 31, 2024	0



บริษัท พีพี ไพร์ม จำกัด (มหาชน)

PP PRIME PUBLIC COMPANY LIMITED

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3. Report on the use of additional capital received from the exercise of warrants to purchase additional common shares of PP Prime Public Company Limited, Series 6 (PPPM-W6), in the ratio of allocation of warrants 1 unit has the right to purchase 1 common share. The first exercise of right (first time) is September 13, 2024. and set the period for notifying the intention to exercise rights between 6 - 12 September 2024, amounting to 152,240 units, equivalent to the number of shares resulting from exercising rights of 152,240 shares, with an exercise price of 0.22 baht per share, which the company received the money from exercising such rights is a total of 33,492.80 baht. After deducting the capital increase registration fee and various expenses. The company received net money of 32,192.80 baht, details as follows:

	Unit : Baht
Net amount from the exercise of warrants to purchase newly issued ordinary shares of PP Prime Public Company Limited No.6 (PPPM-W6)	32,192.80
Amount spent during September 13, 2024 - December 31, 2024	
1. Working capital	(32,192.80)
2. To use to repay the company's loan debt	0
Balance as of December 31, 2024	0

Please be informed accordingly.

Yours sincerely,

(Mr. Romsai Tandakoseya)

Chief Executive Officer

PP Prime Public Company Limited

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