

Headline: Report on the results of the Exercise of convertible debentures (F53-5)
Security Symbol: PPPM

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company PP PRIME PUBLIC COMPANY LIMITED
Date 26-May-2025

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht /share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
PP Prime Public Company Limited's convertible debentures No. 1/2025 due 2028	5,000	0	1.00 : 2096.436	0.477	23-May-2025	10,482,180	189,517,820

Summary

Total exercised shares / converted shares (common shares) 10,482,180

Remark

Name of the Debenture holders who exercise the rights: ADVANCE OPPORTUNITIES FUND 1
Conversion ratio: The number of convertible debentures divided by the number of common shares.
Conversion price: Baht 0.477 per share. The weighted average price of the Company's shares trading on the Stock Exchange of Thailand for not less than 7 consecutive business days but not exceeding 15 consecutive business days prior to the date that the Debenture holders exercised their conversion rights during 29 April - 22 May 2025 is Baht 0.530 per share. The conversion price is not less than 90 percent of the said weighted average price. Therefore, it does not meet the criteria to prohibit the sale of shares within 1 year from the date of receiving the convertible securities (Silent Period). In this regard, the Company offered for sale and issued convertible debentures No. 1/2025 on 7 May 2025 in the amount of 5 million baht (5,000 units). The convertible debenture holders exercised the convertible debentures on 23 May 2025, amounting to 5 million baht (5,000 units) by ADVANCE OPPORTUNITIES FUND 1 has fully exercised.

Signature _____

Signature _____

(Mr. Romsai Tandakoseya)
Authorized director to sign
Authorized to sign on behalf of the company

(M.L. Phanpiengduen Sungkahapong)
Authorized director to sign
Authorized to sign on behalf of the company

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