



PPPM/2568-012

28 May 2025

Subject: Report on Solutions in the case of the company's securities were posted in the "CB" sign

To: The President
The Stock Exchange of Thailand (SET)

PP Prime Public Company Limited (The Company) held a Public Presentation Meeting No. 2/2025 on 28 May 2025 to provide information to investors and shareholders in which the Company's securities were posted the "CB" sign due to the net loss for 3 consecutive years and shareholders' equity < 100% of paid-up capital. Yearly Financial Statements Ending 31 March 2025, the key points are summarized as follows:

Corrective Guideline

"Turn negative into positive, reduce burden, increase efficiency."

1. Management of accounting expenses that are Non-Cash items
 - 1.1 Unrealized FX loss arising from loans from the Company to subsidiaries that are in the process of collecting debts from loans in order to comply with legal procedures.
 - 1.2 Provision for loss on long-term lease rights as the contracting party is in the process of being sued (the Company considers this to be appropriate risk management).
 - 1.3 Depreciation of Songkhla factory
2. Improving production planning/production process/raw material purchasing, including changing the business model to increase profit margin and % utilization.
 - 2.1 OEM pet food: Aim to maintain production at 2,000 tons/month.
 - 2.2 OEM new: Starting at 30 tons/month within Quarter 2 and gradually increasing thereafter.
 - 2.3 OBM new: Starting at 30 tons/month within Quarter 3 and gradually increasing thereafter.
 - 2.4 OEM Chicken Feed: Target production at 5,000 tons/month. Starting in Quarter 3, the progress of the operation has been invested in purchasing equipment to improve the machinery to be suitable for production and making production agreements.
3. Reducing financial burdens on financial institutions
 - 3.1 Negotiating debt conversion from short-term to long-term to reduce monthly burden and enhance liquidity is still in progress.
 - 3.2 The Company has received factoring credit support from a financial institution to enhance financial liquidity, starting in July 2025.



บริษัท พีพี ไพร์ม จำกัด (มหาชน)

PP PRIME PUBLIC COMPANY LIMITED



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4. Increase financial liquidity

Issue and offer convertible debentures in the amount of 100 million baht to specific investors in accordance with the resolution of the 2025 Annual General Meeting of Shareholders on 9 April 2025 for the purpose of operating cash flow.

Please be informed accordingly.

Yours sincerely,

(Mr. Romsai Tandakoseya)

Chief Executive Officer

PP Prime Public Company Limited

Corporate Secretary Office

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