

Headline: Report on the results of sale of convertible bonds offered to private placement (F53-5)
Security Symbol: PPPM

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company PP PRIME PUBLIC COMPANY LIMITED
Date 08-May-2025

Report on the results of sale of shares as follows

Name of security	Subscribed securities	Allocated To	Offering price (baht per unit)	Allocation date	Number of allotted /subscribed securities (units)
Private Placement allocation of securities totally 100,000 units. The number of allotted and subscribed securities equal to 5,000 units and remaining securities equal to 95,000 units. Detail as the following					
PP Prime Public Company Limited's convertible debentures No. 1/2025 due 2028	5,000	(1) Advance Opportunities Fund ("AO Fund") and/or (2) Advance Opportunities Fund 1 ("AO Fund 1") and/or (3) Advance Opportunities Fund VCC ("AOF VCC")	1,000.00	07-May-2025	

Signature _____
(Mr. Romsai Tandakoseya)
Authorized director to sign
Authorized to sign on behalf of the company

Signature _____
(M.L. Phanpiengduen Sungkahapong)
Authorized director to sign
Authorized to sign on behalf of the company

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