



PPPM/2568-015

29 July 2025

Subject: Report of the utilization of capital increased

To: The President

The Stock Exchange of Thailand (SET)

According to PP Prime Public Company Limited (the “Company”) would like to summarize the report on the use of the money received from the capital increase as follows:

1. Report on the use of additional capital received from the exercise of Warrants to Purchase Ordinary Shares of PP Prime Public Company Limited Allocating to Directors, Executives, and Employees of the Company and/or the Subsidiaries No.3 (PPPM ESOP-W3), in the ratio of allocation of warrant 1 unit has the right to purchase 1 common share, with an exercise price of 0.22 baht per share, details as follows:

- The first exercise date is 1 January 2025 and the notification period for the exercise of rights is between 24 -30 January 2025, for a total of 1,091,300 units, equivalent to the number of shares resulting from the exercise of rights of 1,091,300 shares. The company received 327,390 baht from exercising such rights.
- The second exercise date is 30 April 2025 and the notification period for the exercise of rights is between 23 – 29 April 2025, for a total of 748,000 units, equivalent to the number of shares resulting from the exercise of rights of 748,000 shares. The company received 224,400 baht from exercising such rights.

The company received the money from exercising such rights is a total of 551,790 baht.

After deducting the registration fee for the capital increase and other expenses. The company received net money of 548,290 baht, details as follows:



บริษัท พีพี ไพร์ม จำกัด (มหาชน)

PP PRIME PUBLIC COMPANY LIMITED



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Unit : Baht

Net amount from the exercise of Warrants to Purchase Ordinary Shares of PP Prime Public Company Limited Allocating to Directors, Executives, and Employees of the Company and/or the Subsidiaries No.3 (PPPM ESOP-W3)	548,290
Amount spent during 1 January 2025 – 30 June 2025	
1. Working capital	(548,290)
2. To use to repay the company's loan debt	(0)
Balance as of 30 June 2025	0

2. Report on the use of capital increase received from the sale of convertible debentures between 1 January 2025 – 30 June 2025 to specific investors, namely Advance Opportunities Fund 1 (“AO Fund 1”) in the amount of 15,000 units at 1,000 baht per unit. The company received money from the sale of convertible debentures amounting to 15,000,000 baht.

After deducting the registration fee for the capital increase and other expenses. The company received net amount 13,226,500 baht, details as follows

Unit : Baht

Net amount from the sale of convertible debenture	13,226,500
Amount spent during 1 January 2025 – 30 June 2025	
1. Working capital	(13,226,500)
Balance as of 30 June 2025	0

Please be informed accordingly.

Yours sincerely,

(Mr. Wiboon Rasmeepaisarn)

Chief Executive Officer

PP Prime Public Company Limited

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