

Headline: Report on the results of the Exercise of convertible debentures (F53-5)
Security Symbol: PPPM

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company PP PRIME PUBLIC COMPANY LIMITED
Date 15-Aug-2025

Report on the results of the Exercise of convertible securities as follow

Name of Convertible debentures	Number of converted convertible debentures (shares)	Number of non converted convertible debentures (shares)	Ratio (Convertible debentures : shares)	Conversion Price (baht /share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
PP Prime Public Company Limited's convertible debentures No. 2/2025 due 2028	5,000	0	1.00 : 2688.172	0.372	14-Aug-2025	13,440,860	164,394,718

Summary

Total exercised shares / converted shares (common shares) 13,440,860

Remark

Name of the Debenture holders who exercise the rights: ADVANCE OPPORTUNITIES FUND 1
Conversion ratio: The number of convertible debentures divided by the number of common shares.
Conversion price: Baht 0.372 per share. The weighted average price of the Company's shares trading on the Stock Exchange of Thailand for not less than 7 consecutive business days but not exceeding 15 consecutive business days prior to the date that the Debenture holders exercised their conversion rights during 22 July - 13 August 2025 is Baht 0.413 per share. The conversion price is not less than 90 percent of the said weighted average price. Therefore, it does not meet the criteria to prohibit the sale of shares within 1 year from the date of receiving the convertible securities (Silent Period).
In this regard, the Company offered for sale and issued convertible debentures No. 2/2025 on 27 June 2025 in the amount of 10 million baht (10,000 units). The convertible debenture holders exercised the remaining conversion rights on 14 August 2025, in the amount of 5 million baht (5,000 units).

Signature _____
(Mr. Wiboon Rasmeepaisarn)
Authorized director to sign
Authorized to sign on behalf of the company

Signature _____
(M.L. Phanpiengduen Sungkahapong)
Authorized director to sign
Authorized to sign on behalf of the company

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