



PPPM/SET/2569-001

16 January 2026

Subject : Issuance and offering to the convertible debentures No.1/2026

To : The President
The Stock Exchange of Thailand

According to PP Prime Public Company Limited. ("the Company) held the 2025 Annual General Meeting was held on 9 April 2025. The Meeting has resolved to approved the issuance and offering the Convertible Debentures to specific investors ("Convertible Debentures") by determining the total offered value of, not exceeding, 100,000,000 Baht (A total of 100,000 units, each unit with a value of 1,000 Baht) to specific investors namely; (1) Advance Opportunities Fund ("AO Fund") and/or (2) Advance Opportunities Fund 1 ("AO Fund 1") and/or (3) Advance Opportunities Fund VCC ("AOF VCC"), which are not related persons of the Company.

On 15 January 2026, the Company has issued the newly convertible debentures "PP Prime Public Company Limited's convertible debentures No. 1/2026 due 2028" in the amount of 3 million Baht to Advance Opportunities Fund 1 and the said convertible debentures will mature on 7 May 2028 unless conversion rights are exercised before the maturity date. In addition, the company still has a remaining amount of 82 million baht for issuing and offering convertible debentures.

amount of issuing and offering convertible debentures (Baht)		Subscribed warrant equal to (Baht)			Remaining amount of issuing and offering convertible debentures (Baht)
		AO Fund	AO Fund 1	AOF VCC	
No. 1/2025 (7 May 2025)	100,000,000	-	5,000,000	-	95,000,000
No. 2/2025 (27 June 2025)	95,000,000	-	10,000,000	-	85,000,000
No. 1/2026 (15 January 2026)	85,000,000	-	3,000,000	-	82,000,000





Please be informed accordingly.

Yours sincerely,

(Mr. Wiboon Rasmeepaisarn)

Chief Executive Officer

PP Prime Public Company Limited

Corporate Secretary Office

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