



PPPM/SET/2569-003

29 January 2026

Subject: Report of the utilization of capital increased

To: The President  
The Stock Exchange of Thailand (SET)

According to PP Prime Public Company Limited (the "Company") would like to summarize the report on the use of the money received from the capital increase as follows:

1. Report on the use of additional capital received from the exercise of Warrants to Purchase Ordinary Shares of PP Prime Public Company Limited Allocating to Directors, Executives, and Employees of the Company and/or the Subsidiaries No.3 (PPPM ESOP-W3), in the ratio of allocation of warrant 1 unit has the right to purchase 1 common share, with an exercise price of 0.30 baht per share, details as follows:

- The third exercise date is 31 July 2025 and the notification period for the exercise of rights is between 23 -30 July 2025, for a total of 1,097,341 units, equivalent to the number of shares resulting from the exercise of rights of 1,097,341 shares. The company received 329,202.30 baht from exercising such rights.
- The fourth exercise date is 31 October 2025 and the notification period for the exercise of rights is between 24 – 30 October 2025, for a total of 1,800,000 units, equivalent to the number of shares resulting from the exercise of rights of 1,800,000 shares. The company received 540,000 baht from exercising such rights.

The company received the money from exercising such rights is a total of 869,202.30 baht.

After deducting the registration fee for the capital increase and other expenses. The company received net money of 863,702.30 baht, details as follows:

**PP PRIME** บริษัท พีพี ไพร์ม จำกัด (มหาชน) | PP PRIME PUBLIC COMPANY LIMITED

สำนักงานใหญ่ : 62-62/1 บ.2 ต.หนองบุ่ง พ.อ.ท่าเรียน อ.พิทักษ์ 76140  
Head Office : 62-62/1 M.2, Nongbong, Tha Reen, Phitsanulok 76140



โทรศัพท์ / TEL : (032) 899881-4  
Fax : (032) 899885



E-mail : info@ppprime.co.th  
Website : www.ppprime.co.th





Unit : Baht

Net amount from the exercise of Warrants to Purchase Ordinary Shares of PP Prime Public Company Limited Allocating to Directors, Executives, and Employees of the Company and/or the Subsidiaries No.3 (PPPM ESOP-W3)	863,702.30
Amount spent during 1 July 2025 – 31 December 2025	
1. Working capital	(863,702.30)
2. To use to repay the company's loan debt	(0)
Balance as of 31 December 2025	0

Please be informed accordingly.

Yours sincerely,

(Mr. Wiboon Rasmepaisarn)

Chief Executive Officer

PP Prime Public Company Limited

Corporate Secretary Office

Tel: 093-810-0361