



PPPM/SET/2569-005

13 March 2026

Subject: Report on Solutions in the case of the company's securities were posted in the "CB" sign

To: The President
The Stock Exchange of Thailand (SET)

PP Prime Public Company Limited (The Company) held a Public Presentation Meeting No. 1/2026 on 13 March 2026 to provide information to investors and shareholders in which the Company's securities were posted on the "CB" sign due to the net loss for 3 consecutive years and shareholders' equity < 100% of paid-up capital for Yearly of 2025 Financial Statements Ending 31 December 2025, the key points are summarized as follows:

1. The reason the company posted with the "CB" sign.

Financial statement period as of	PPPM			
	Year 2022 31 Dec 2022	Year 2023 31 Dec 2023	Year 2024 31 Dec 2024	Year 2025 31 Dec 2025
Total assets (Million baht)	1,431.75	1,134.42	796.77	800.73
Total liabilities (Million baht)	825.62	596.06	339.87	440.85
Shareholders' equity (Million baht)	606.13	538.36	456.90	359.89
Issued And Paid-Up Share Capital (Million baht)	10,594.09	12,358.19	770.59	810.93
Total revenue from operations (Million baht)	1,213.09	1,323.87	751.56	641.99
Total revenue (Million baht)	1,196.04	1,304.38	725.40	579.58
Total Cost And Expenses (Million baht)	1,407.33	1,481.08	933.63	856.09
Loss before financial costs and taxes (Million baht)	(446.23)	(211.50)	(212.24)	(191.38)
Total net loss (Million baht)	(487.89)	(251.49)	(224.59)	(214.10)
Net loss (Baht/share)	(0.08)	(0.02)	(0.33)	(0.27)

The net loss in 2025 resulted from the following accounting items and non-recurring expenses.

- Reversal of expected credit	65.63	Million baht
- Effect of exchange rate	93.75	Million baht
- Loss from contract modifications	9.41	Million baht
- Severance pay	2.70	Million baht
- Deferred Tax	16.84	Million baht
- Tax penalty	<u>2.73</u>	Million baht
Total	<u>191.06</u>	Million baht



บริษัท พีพี ไพร์ม จำกัด (มหาชน)

PP PRIME PUBLIC COMPANY LIMITED

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2. Corrective Guideline

1) "Stop the bleeding"

1. Divest non-core investments and divest unused assets.
 - In the process of terminating subsidiaries abroad to stop various related expenses.

2. Reduce expenses.

- Reduce manpower in proportion to the size of the business being reduced.
- Modify or cancel certain service contracts to be consistent with the current business situation.

2) "Revitalize your core business": Cut the fat, make profits from what you do best.

1. Expand markets to increase revenue.
2. Focus on high-margin products to increase profit margins.
3. Closely control production costs.
4. Improve machine efficiency and maximize production capacity.

3) "Organizational and Financial Restructuring": Strengthen Strength.

1. Adjust the internal organizational structure to suit the situation.
2. Reduce losses from non-performing loans.
3. Increase the efficient utilization of the factory in Songkhla.
4. Find a strategic partner to increase your income.
5. Find additional sources of working capital to enable further business expansion.

Investors attended the meeting to listen and ask questions regarding the financial statements, the impact of the war, and the quality of new customers. The Chief Executive Officer answered the questions in summary as follows: The process of eliminating non-recurring expenses is expected to be completed by 2026. The impact of the war is mainly due to rising energy prices, such as electricity, fuel oil, and palm kernel shells, resulting in higher production costs. This is being closely monitored. New customers currently under negotiation are quite reliable, as the company already sells other products in the market. The new product the company will be manufacturing is simply an additional product category.

Please be informed accordingly.

Yours sincerely,

(Mr. Wiboon Rasmeepaisarn)

Chief Executive Officer

PP Prime Public Company Limited

Corporate Secretary Office

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