

Headline: Report on the results of the Exercise of convertible debentures (F53-5)
Security Symbol: PPPM

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company PP PRIME PUBLIC COMPANY LIMITED
Date 13-Mar-2026

Report on the results of the Exercise of convertible securities as follow

Name of Convertible debentures	Number of converted convertible debentures (shares)	Number of non converted convertible debentures (shares)	Ratio (Convertible debentures : shares)	Conversion Price (baht /share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
PP Prime Public Company Limited's /convertible debentures No. 1/2026 due 2028	1,000	0	1.00 : 5405.405	0.185	13-Mar-2026	5,405,405	151,564,656

Summary

Total exercised shares / converted shares (common shares) 5,405,405

Remark

Name of the Debenture holders who exercise the rights: ADVANCE OPPORTUNITIES FUND 1
Conversion ratio: The number of convertible debentures divided by the number of common shares.
Conversion price: Baht 0.185 per share. The weighted average price of the Company's shares trading on the Stock Exchange of Thailand for not less than 7 consecutive business days but not exceeding 15 consecutive business days prior to the date that the Debenture holders exercised their conversion rights during 4 - 12 March 2026 is Baht 0.205 per share. The conversion price is not less than 90 percent of the said weighted average price. Therefore, it does not meet the criteria to prohibit the sale of shares within 1 year from the date of receiving the convertible securities (Silent Period). In this regard, the Company offered for sale and issued convertible debentures No. 1/2029 on 15 January 2026 in the amount of 3 million baht (3,000 units). The convertible debenture holders exercised the remaining conversion rights on 13 March 2026, amounting to 1 million baht (1,000 units) by ADVANCE OPPORTUNITIES FUND 1 has fully exercised.

Signature _____

Signature _____

(Mr. Wiboon Rasmeepaisarn)
Authorized director to sign
Authorized to sign on behalf of the company

(M.L. Phanpiengduen Sungkahapong)
Authorized director to sign
Authorized to sign on behalf of the company

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.

If you would like to see the full details of this information, please click view "full details" in attached file.
