



PPPM/SET/2569-013

23 July 2026

Subject: Report of the utilization of capital increased

To: The President

The Stock Exchange of Thailand (SET)

According to PP Prime Public Company Limited (the “Company”) would like to summarize the report on the use of the money received from the capital increase as follows:

1. Report on the use of capital increase received from the sale of convertible debentures between 1 January 2026 – 30 June 2026 to specific investors, namely Advance Opportunities Fund 1 (“AO Fund 1”) in the amount of 3,000 units at 1,000 baht per unit. The company received money from the sale of convertible debentures amounting to 3,000,000 baht.

After deducting the registration fee for the capital increase and other expenses. The company received net amount 2,983,750 baht, details as follows

Unit : Baht	
Net amount from the sale of convertible debenture	2,983,750
Amount spent during 1 January 2026 – 30 June 2026	
1. Working capital	(2,983,750)
Balance as of 30 June 2026	0

2. Report on the use of additional capital received from the exercise of Warrants to Purchase Ordinary Shares of PP Prime Public Company Limited Allocating to Directors, Executives, and Employees of the Company and/or the Subsidiaries No.3 (PPPM ESOP-W3), in the ratio of allocation of warrant 1 unit has the right to purchase 1 common share, with an exercise price of 0.30 baht per share, details as follows:

- The first exercise of rights in 2026 date is 30 January 2026 and the notification period for the exercise of rights is between 23 - 29 January 2026, for a total of 528,000 units, equivalent to the number of shares resulting from the exercise of rights of 528,000 shares. The company received 158,400 baht from exercising such rights.

The company received the money from exercising such rights is a total of 158,400 baht.



บริษัท พีพี ไพร์ม จำกัด (มหาชน)

PP PRIME PUBLIC COMPANY LIMITED



สำนักงานใหญ่ : 62-62/1 ม.2 ต.หนองปรือ อ.บางละมุง จ.ชลบุรี 76140
Head Office : 62-62/1 M.2, Nongchunpol, Khao Yoi, Phetchaburi 76140



โทรศัพท์ / TEL : (032) 899881-4
โทรสาร / FAX : (032) 899885



E-mail : info@ppprime.co.th
Website : www.ppprime.co.th





After deducting the registration fee for the capital increase and other expenses. The company received net money of 156,650 baht, details as follows:

Unit : Baht

Net amount from the exercise of Warrants to Purchase Ordinary Shares of PP Prime Public Company Limited Allocating to Directors, Executives, and Employees of the Company and/or the Subsidiaries No.3 (PPPM ESOP-W3)	156,650
Amount spent during 1 January 2026 – 30 June 2026	
1. Working capital	(156,650)
2. To use to repay the company's loan debt	(0)
Balance as of 30 June 2026	0

Please be informed accordingly.

Yours sincerely,

(Mr. Wiboon Rasmeepaisarn)

Chief Executive Officer

PP Prime Public Company Limited

Corporate Secretary Office

Tel: 093-810-0361